UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)
Kristy A. Garrett, 907-276-1550

B. E-MAIL CONTACT AT SUBMITTER (optional)
kgarrett@bhb.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Kristy A. Garrett
Birch Horton Bittner & Cherot
510 L Street, Suite 700
Anchorage, AK 99501

SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	1a. ORGANIZATION'S NAME			
	1b. INDIVIDUAL'S SURNAME Barlow	FIRST PERSONAL NAME Christopher	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 108 E. Schrock Road	CITY Wasilla	STATE AK	POSTAL CODE 99654	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	2a. ORGANIZATION'S NAME Moon Forest Legends, LLC			
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS 108 E. Schrock Road	CITY Wasilla	STATE AK	POSTAL CODE 99654	COUNTRY USA

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME			
	3b. INDIVIDUAL'S SURNAME Gallagher	FIRST PERSONAL NAME Beatrice	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 108 E. Schrock Road	CITY Wasilla	STATE AK	POSTAL CODE 99654	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

See Attached Exhibit A

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:
509160.1

AMCO Received 1.31.25

EXHIBIT A

For purposes of this UCC Financing Statement, "Collateral" means:

(a) All accounts, accounts receivable, contract rights, certificated and uncertificated securities and general intangibles, including, without limitation, all forms of payment, all present and future incomes, rent, revenues, issues and profits, goodwill, licenses and license rights, bailment or leasehold interests, whether as lessor or lessee, all choses in action and recoveries for any loss in value of real estate of Debtor or items of property described in this Agreement, all rights of Debtor as an unpaid seller of goods and services (including, but not limited to, the rights of stoppage in transit, replevin, reclamation, and resale), rights in and to security agreements and other contracts or assignments providing security to Debtor, books debts, credits, indemnities, warranties or guarantees payable to Debtor on loss or damage of property, inventions, designs, design registrations, trademarks, trade styles, trade names, know-how, powers, privileges, logos, franchise rights, payments in kind, advertising and promotional materials, trade secrets, patents, patent rights, copyrights, patent applications, tax refunds, customer lists, business and accounting records, including all ledger account cards, computer tapes and disks and other computer information, in all cases whether now owned or hereafter created or acquired by Debtor in which Debtor may now have or may after the date of this Agreement acquire an interest;

(b) All inventory, including, without limitation, all goods held for sale or lease, finished goods, merchandise, parts, supplies, raw materials, and work-in-progress of every kind and description, and all products thereof, whether now owned or acquired by Debtor after the date of this Agreement, or in which Debtor may now have or may after the date of this Agreement acquire an interest, including, without limitation, inventory temporarily out of Debtor's custody or possession and any returns or repossessions on any sales or accounts. Personal property included in the sale in the amount of $234,800.00 is attached as "Schedule A – Equipment", "Schedule B – Plants and Strains" and "Schedule C – Product Inventory".

(c) All goods, including, without limitation, equipment, machinery, materials, furniture, furnishings, engines, appliances, fixtures, tools, parts, supplies, and vehicles of every kind and description, whether now owned or acquired by Debtor after the date of this Agreement or delivered to the real property of the Company, or in which the Company may now have or may after the date of this Agreement acquire an interest, and all additions, accessions, replacements, substitutions, and improvements to such goods and wherever located;

(d) All documents, documents of title, deposit accounts, negotiable and nonnegotiable instruments, shares, stocks, bonds, debentures, securities, moneys, sources of money, uncalled capital, letters of credit, investment property, and chattel paper whether now owned or acquired after the date of this Agreement by the Company;

(e) All instruments, documents, securities, monies, and property in which the Company has or hereafter requires rights which now or hereafter are at any time in the possession or control of Secured Party or in transit by mail or carrier to or in the possession of any third party acting on behalf of Secured Party, without regard to whether Secured Party received the same in pledge, for safekeeping, as agent for collection or transmission or otherwise or whether Secured Party had conditionally released the same; and

(f) All proceeds and products of any of the personal property described above, in any form, including, without limitation, proceeds of any insurance relating to such collateral or fire and builder's risk insurance and unrenewed insurance premiums; proceeds consisting of any of the above types of collateral; all awards made in eminent domain proceedings or purchased in lieu of such eminent domain proceedings; proceeds of any noncommercial tort cause of action in existence, now or after the date of his Agreement; and all replacements, substitutions, renewals, returns, additions, accessions, rents, royalties, issues, documents of ownership, and receipts for any of the foregoing.

AMCO Received 1.31.25

SCHEDULE A

EQUIPMENT

QTY	SKU	ITEM NAME
36	906097	Gavita Pro E-Series 1000e DE Slim Line - 208-240 Volt
3	906120	Gavita Master Controller EL 1 - Gen 2
3	STOCKTRACKED	2511 lyvona 5 Ton Evolution Cooling+ Dehum 230V 1 PHASE Horizontal
1	STOCKTRACKED	Evo2d1v 2 Ton Evolution Cooling+ Dehum 230V 1 PHASE Vertical
4	EXLASPLEN-TOP	Excel Air Top Plenum (TOP)
4	EXLASUV	Excel Air UV Air Purifier $396
3	EXFABDUC	Excell Air 20" x 15' Fabric Duct
1	Custom Duct	Excel Air Custom Fabric Duct 20" x 25'
4	EXEVOFLEX25LINE	Excel Air Lineset Flexible Upgrade Evolution 25'
4	EXLASHANG	Excel Air Hanging Kit
4	EXLASCOND	Excel Air Condensate Pump
6	736830	Can Fan Max Fan 10" 1019 CFM
3	700659	Can-Fan Intake Filter 10 in
3	700639	Can-Filter 125 w/ out Flange Carbon Filter 1110 CFM
32	736503	Hurricane Classic Wall Mount Oscillating Fan 16 in
12	906054	Gavita Pro CMH 630e 208-240 Volt Complete Fixture (2x 4200k Lamps)
48	GHHANGER	Common Culture Grow Crew 1/8 Ratchet Light Hanger (Pair) (GHHANGER)
4	702869	Titan Controls Ares 10 CO2 Generator - 10 Burner - Liquid Propane LP
4	APC8200	HydroFarm Autopilot CO2 Monitor and Controller with Remote Sensor

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6	705997	Botanicare 4' Slide Bench Drain Kit BULK
12	705998	Botanicare 4' Slide Bench Middle Kit BULK
6	705999	Botanicare 4' Slide Bench End Kit BULK
45	706002	Botanicare 30 in Arch Kit BULK
6	706003	Botanicare Anti-Tip Kit BULK
1	-	Gavita Pro CT 1930e LED Grow Light
3	-	Gavita Pro 1700e LED Grow Light
117	-	Flora Flex Manifolds
10	-	2 by 4 Flood Tables
3	-	4 by 8 Flood Tables
4	-	Ideal Air Pro Series Dehumidifier 180
1	-	Centurion Pro Mini Trimmer
1	-	Futurola Knockbox 100 Standard Filling Pre-Roll Machine
10	-	Agrobrite TS 132w 8tube Fixture
1	-	Security System
8	706016	Botanicare Bench Tray Sealant
3	705994	Botanicare 5' Slide Bench Drain Kit BULK
6	705995	Botanicare 5' Slide Bench Middle Kit BULK
3	705996	Botanicare 5' Slide Bench End Kit BULK

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SCHEDULE B

PLANTS AND STRAINS

	STRAINS
	Ak Cookies
	Gold Cookies
	Gorilla Glue #4
	Mac 1

QTY	MOTHER PLANTS
4	Gold Cookies Mother Plants (Room 5)
2	Gorilla Glue #4 Mother Plants (Room 5)
3	Mac 1 Mother Plants (Room 5)

QTY	PLANTS
67	Mac 1 – Tagged (Vegetative; Room 4)
90	Mac 1 – small cubes not tagged (Immature; Room 4)
59	GG4 – small cubes not tagged (Immature, Room 4)
96	Gold Cookies Clone Plants (Clone Trays, Room 4)
130	GG4 Clone Plants (Clone Trays, Room 4)
83	Mac 1 (Flowering)
168	Ak Cookies (Flowering)
227	Gold Cookies (Flowering)

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SCHEDULE C

PRODUCT INVENTORY

Strain: Gorilla Glue #4

QTY	ITEM DESCRIPTION	THC	TERPENES	HARVEST DATE
110g	A Bud	20.62%	2.16%	06/05/2024
1130g	B Bud	20.62%	2.16%	06/05/2024
950g	Trim	20.62%	2.16%	06/05/2024

Strain: Mac 1

QTY	ITEM DESCRIPTION	THC	TERPENES	HARVEST DATE
260g	A Bud	23.32%	2.40%	06/03/2024
830g	B Bud	23.32%	2.40%	06/03/2024
790g	Trim	23.32%	2.40%	06/03/2024

Strain: GMO

QTY	ITEM DESCRIPTION	THC	TERPENES	HARVEST DATE
3963g	Immature/Seeded	28.63%	2.56%	5/08/2024

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UNIFORM COMMERCIAL CODE FINANCING STATEMENT

Under the terms of 3 AAC 306.049, 3 AAC 306.051, and 3 AAC 306.080(d)(2)(B), the transferor/lessor retains a security interest in the marijuana license that is the subject of this conveyance and may, as a result, be able to obtain a retransfer of the license without satisfaction of other creditors.

A list of personal property being conveyed from the transferor to the transferee, along with the value of the property is listed in Exhibit A.

The value of the personal property must be sufficient for the Marijuana Control Board to determine that the license is not being used as collateral except as provided under 3 AAC 306.049.

All transaction and security documents relating to the lease or sale of real property and sale of personal property in conjunction with the license transfer.

As per 3 AAC 306.049 – Foreclosures, a marijuana establishment license issued under AS 17.38 and this chapter is not subject to foreclosure and may not be used as collateral to secure a debt. If a license is transferred to another person, the transferor may secure payment for real and personal property conveyed to the transferee upon the promise of the transferee to transfer the license back to the transferor upon default in payment.

IN WITNESS WHEREOF, the undersigned parties have read, understand, and agree to the above-referenced State of Alaska, Alcohol and Marijuana Control Office Regulations.

TRANSFEROR: **Moon Forest Legends, LLC**

Christopher Barlow – its Managing Member

TRANSFEREE: **Bubba Greens LLC**

Michael Gallagher – its Member

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